

WEEKLY REPORT

31st Oct. to 05th November 2016

MARI BUZZ

the market buzz



**IT'S
US**



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- India's September Core sector growth at 5% vs 3.2% in August.
- GST Panel fixes rates at 5%, 12%, 18% & 28%. Two Standard Rates Of 12% & 18%. Second Category Decided As 5% Rate Slab.
- Coal India October production at 43.51MT vs target of 51.88 MT. Oct offtake at 43.04MT vs target of 47.96MT.
- MOIL hikes all ferro-grades prices by 30 percent from November 1.
- Siemens to power cities across UP through state-of-the-art Energy Management System.
- Dabur makes 3 acquisitions in South Africa worth 18.785mn Rand.
- Lupin gets FDA approval for Generic Ortho-Cyclen 28 Tablets.
- Aurobindo Pharma looks to buy Portuguese drug co. at 200m\$: ET
- Tata Motors inks pact with Indonesian PT Pindad to explore market potential of Tata armored vehicles.
- Airtel signs Rs 420-crore deal with Nokia for VoLTE network.
- Reliance Capital approved demerger of Real Estate lending business into Reliance Home Finance.
- Heritage Foods signs agreement to acquire Dairy Business of Reliance Retail.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	27274	27941	-2.39
NIFTY	8433	8638	-2.37
MIDCAP	12839	13408	-4.24
SMLCAP	12877	13454	-4.29
METAL	10255	10285	-0.29
OIL&GAS	11689	12296	-4.94
AUTO	21810	22168	-1.61
TECK	5392	5505	-2.05
BANKEK	21780	22384	-2.70
IT	9789	9994	-2.05
FMCG	8507	8514	-0.08
HC	15150	16374	-7.48
PSU	7572	7912	-4.30
CD	12430	12756	-2.56
POWER	1958	2008	-2.49
CG	14341	14874	-3.58
REALTY	1456	1552	-6.19

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	17888	18161	-1.50
NASDAQ	5046	5190	-2.77
FTSE	6693	6996	-4.33
NIKKEI	16905	17446	-3.10
HANGSENG	22642	22954	-1.36

TOP GAINERS WEEKLY

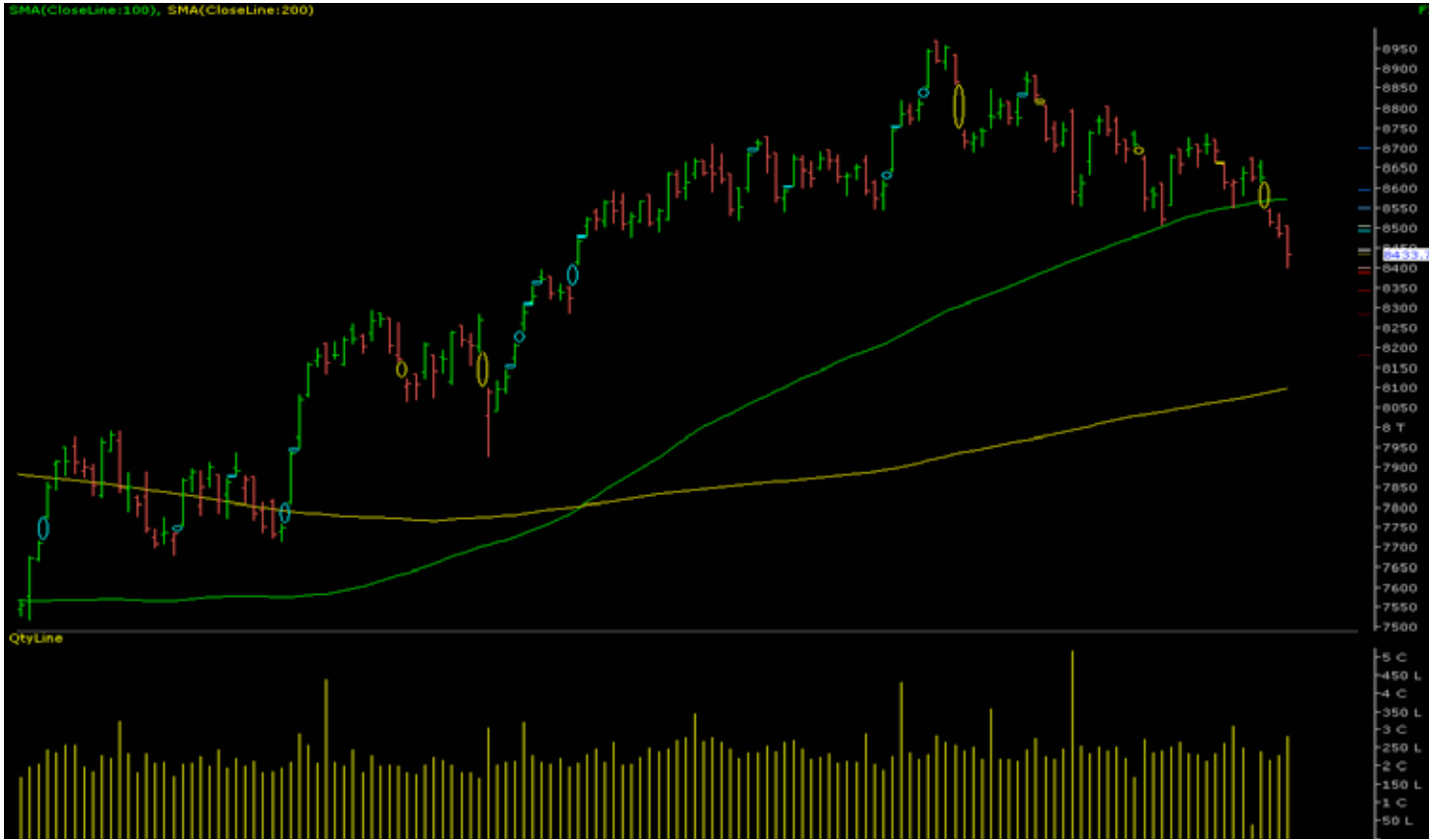
Scrip	Price	% Chg
Shriram EPC Ltd.	37.30	43.19
Ujaas Energy	35.30	37.62
Punjab Chemicals	246.80	17.05
Jubilant Industries	244.45	13.38
Welspun India	63.60	11.97

TOP LOSERS WEEKLY

Scrip	Price	% Chg
Gujarat Narmada Valley	213.65	23.91
Sundaram Clayton	2861.3	17.06
Aptech Ltd.	181.50	16.91
Intellect Design	159.75	15.21
HCL Infosystem	46.70	13.84



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8100	8250	8350	8433	8550	8650	8750

MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8625	8705	8575	8095

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	30557	30082	1.58
Silver	43398	42541	2.01
Crude	2940	3283	-10.45

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.7219	66.8566	-0.20
INR – 1 EURO	74.0546	72.9071	1.57
INR- 100 YEN	64.62	63.44	1.86
INR – 1 POUND	83.1355	81.2976	2.26

MARKET COMMENTARY

Key benchmark indices slumped in a truncated trading week in sync with fall in global stocks on uncertainty about the outcome of US presidential elections next week. The Sensex fell in all the four sessions of the week. The barometer index, the S&P BSE Sensex, slumped 2.34%, in the week ended 4 November 2016. The Nifty shed 2.22%. Heavy selling was witnessed in mid-cap and small-cap stocks. The BSE Mid-Cap index slumped 4.7%. The BSE Small-Cap index tanked 5.19%. The fall in both these indices was higher than the Sensex's decline in percentage terms. For the next week Nifty likely to trade in the range between 8550 – 8650 in the upper side and 8350 – 8250 in the lower side.

STOCKS AT 52 WK HIGH

Scrip	CMP
Cineline India	96.95
Emami	1199.50
Muthoot Cap	333.50
Sanco Ind	109.00
V2 Retail	149.10

FII ACTIVITY

DATE	FIGURES IN CRORE
30/10	--
01/11	-123.96
02/11	-667.37
03/11	-706.77
04/11	-343.3
NET	-1841.4

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
MOIL	B	334	355
MBLINFRA	B	99	115
SBIN	B	243	255
CHAMBALFERT	B	64	75
MRPL	B	88	105

STOCKS AT 52 WK LOW

Scrip	CMP
Coffee Day	218.00
Infosys	971.00
Mindtree	425.15
Sun Pharma	651.50
United Spirits	2047.30

DII ACTIVITY

DATE	FIGURES IN CRORE
30/10	--
01/11	192.10
02/11	407.27
03/11	534.98
04/11	1089.86
NET	2224.21

VOLUME BREAKOUT STOCKS

Scrip	CMP
JSW Holdings	1248.90
Shriram EPC	37.30
Colgate	984.15
Sun Pharma	651.50
ITC	249.05

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

07 NOVEMBER 2016

**MAJOR RESULTS
AGM MEETING
THIS WEEK:**

07 NOVEMBER 2016

- UNITEDBNK
- ICICIBANK
- GODREJCP
- ABAN
- SANOFI
- ECLERX
- BRITANNIA
- CEATLTD

08 NOVEMBER 2016

- SMLISUZU
- UFO
- MCLEODRUSS
- INDIGO
- BOMDYEING
- BHARATFORG
- TATACOMM
- REPCOHOME
- MRPL
- ASHOKLEY
- BHEL
- BBTC

09 NOVEMBER 2016

- ZANDUREALT
- SNOWMAN
- PIDILITIND
- POWERGRID
- ORIENTBANK
- KTKBANK
- EDELWEISS
- EVEREADY
- BOSCHLTD
- UCOBANK
- TBZ
- RECLTD
- JKTYRE
- LUPIN
- NCC
- GODREJPROP
- APOLLLOTYRE
- CIPLA
- UJJIVAN
- PSB
- J&KBANK
- LTI
- INDIANB

10 NOVEMBER 2016

- WOCKPHARMA
- TFCILTLD
- TALWALKARS
- PFC
- MOTHERSUMI
- GNFC
- EROSMEDIA
- CUB
- BANKINDIA
- THERMAX
- TATACHEM
- SUNPHARMA
- RDEL
- MCDHOLDING
- FORTIS
- ABIRLANUVO
- BFUTILITIE

11 NOVEMBER 2016

- VIPIND
- SBIN
- JETAIRWAYS
- MUTHOOTFIN
- IOB
- DHANBANK
- BANKBARODA
- SUNTV
- RPOWER
- M&M
- IPCALAB
- GODFRYPHLP
- BPCL
- ANDHRABANK



COMMODITY OUTLOOK

■ GOLD-DEC:

It has major support at 30090/29500. If it breaks 30090, then you can see levels upto 29500/28800. And on upper side major Resistance is at 30970, if it breaks it then it can move upto 31410/31888.

■ SILVER-DEC:

MCX Silver-Dec has major support at 41800/40500. If it breaks 41800, then it can fall down to 40500/39100. And on upper side it has major Resistance at 44700/46200.

■ COPPER-NOV:

Technically, MCX Copper-Nov seems too strong. It has major support at 323, if it breaks it, then you can see levels upto 315/309. Otherwise it may retreat upto 337/345/351.

■ CRUDE OIL-NOV:

After the Crude oil inventories on 02/11/2016, it seems too weak. It has major & crucial support at 2850. If it breaks 2850 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 2790/2535. Otherwise it may retreat upto 3290/3555.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Dec	29210	29820	30365	30970	31555
Silver-Dec	40500	41800	43300	44786	46200

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Nov	315	323	330	339	346
Zinc-Oct	155.40	159.45	163.35	167.45	171.70
Lead-Oct	133.45	136.05	138.30	141.75	144.90
Nickel-Oct	671	687	699	715	732

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Oct	2535	2700	3045	3290	3555
Natural Gas-Oct	164	175	193	213	232

This festive season
Encourage Women
not only to make
**Healthy Sweets
& Namkeens**
but also **Healthy Money.**



For all the ladies in the house to come and explore their trading talents.



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